

The Honorable Bruce Westerman United States Congressman 202 Cannon House Office Building Washington, DC 20515

Dear Congressman Westerman:

For generations, forestry has been the backbone of economies, communities, and families across the Southeast, supporting countless jobs and generating billions in economic impact each year. In recent months, significant shifts in the market, regulatory barriers, and uncertainty in trade policy have contributed to mill closures throughout the region and unprecedented challenges for our forestry industry.

As Speakers of the House from Southeastern states that together represent a large share of our nation's forestry production, we respectfully request your support to advance the following priorities that will provide immediate and urgent relief to an industry in crisis:

First, we encourage you to advocate for European Union approval to use Sulfuryl Fluoride (SF) to fumigate Southern Yellow Pine wood chips in break bulk ships for export to the European Union market. The European Union does not currently permit the use of SF, the only commercially viable fumigant, on board vessels. This regulation represents one of the most significant barriers to trade impacting U.S. pine wood exports.

Secondly, under current U.S. trade policy, products and shipments from U.S. exporters are becoming stuck en route to their destination due to immediately imposed tariffs. Establishing a 90-day notice period for any tariffs going into effect that would have an impact on the flow of forest products into or out of the U.S. would drastically improve market stability and predictability.

Next, the Asian market's ban on log imports from the U.S. has closed off a significant market opportunity for the Southeast's forest sector. Pushing for the current administration to work toward reopening the Asian market for U.S. logs and chips through ongoing trade negotiations is crucial for increasing demand in the short term for U.S. Forest products.

Sincerely,

Nathaniel Ledbetter

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Brian S. Evans

Speaker of the Arkansas House of Representatives

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Daniel Perez

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Jon G. Burns

Speaker of the Georgia House of Representatives

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In 2022, the EU imported \$5.9B of logs and woodchips, 83% of which were from within Europe, while Russia and Belarus once supplied 13% before being banned.

U.S. log and woodchip exports make up less than 0.1% of the EU's market due to fumigation regulations.

• However, the U.S. supplies \$1.9B of wood pellets (which don't require fumigation), or 43% of the EU/UK market, showing the growth potential for log and woodchip exports if fumigation barriers were removed.

Advocate for Tariff Consistency and Predictability - Under current U.S. trade policy, products and shipments from U.S. exporters are becoming stuck en route to their final destination due to immediately imposed tariffs. Establishing a 90-day notice period for any tariffs going into effect that would have an impact on the flow of forest products into or out of the United States would drastically improve market stability and predictability.

Reopen Asian Markets for U.S. Timber Products - The Chinese ban on log imports from the United States has closed off a significant market opportunity for Georgia's forest sector. Pushing for the current administration to work towards reopening the Chinese market for U.S. logs and chips through ongoing trade negotiations is crucial for increasing demand in the short term for U.S. forest products.

• In 2021, U.S. Southern Yellow Pine export trade to China was \$267M in FOB trade value, totaling approximately 239,000 20' containers (TEU) through all East Coast and Gulf Coast ports.

In 2022, U.S. Southern Yellow Pine export trade to China decreased by over 95% to \$12M in FOB trade

There is no alternative export market to fill China's void. India's second-place demand for Southern Yellow Pine logs is only 1/10th of China's.



The Honorable Steve Womack United States Congressman 2412 Rayburn House Office Building Washington, DC 20515

Dear Congressman Womack:

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- There is no alternative export market to fill China's void. India's second-place demand for Southern Yellow Pine logs is only 1/10th of China's.



The Honorable French Hill United States Congressman 1533 Longworth HOB Washington, DC 20515

Dear Congressman Hill:

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The Honorable Rick Crawford United States Congressman 2422 Rayburn HOB Washington, DC 20515

Dear Congressman Crawford:

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The Honorable Tom Cotton United States Senator 326 Russell Senate Office Building Washington, DC 20510

Dear Senator Cotton:

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The Honorable John Boozman United States Senator 555 Dirksen Senate Office Building Washington, DC 20510

Dear Senator Boozman:

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